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SIMMS

QuickBooks Export Module Manual

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Export to QuickBooks

NEW: With the SIMMS Inventory Software Quickbooks Link **Canadian Quickbooks** is now supported using the latest Quickbooks SDK7, QuickBooks 2008 & 2009 premier or Pro edition (SIMMS Supports the Canadian and U.S. versions of Quickbooks) You must have the quickbooks SDK 7.0 (QBSDK70.exe) installed prior to using the SIMMS QuickBooks Link.

If a system contains the **SIMMS Export to QuickBooks** module, the user is able to relay data from a SIMMS company file into a QuickBooks company file. To open the Export to QuickBooks menu, from the main page click **Modules**, then Export Data to QuickBooks.

NOTE: SIMMS users are advised to use the Average Costing Method if they are going to employ the *Export to QuickBooks* module. Average Costing is the default method used by QuickBooks.

Once details from the SIMMS company have been designated, a simple one-button click is all that is required to transfer that information to an open QuickBooks company.

The use of the Export to QuickBooks module requires the installation of the QuickBooks SDK 7.0. This development kit is available from the following URL: <http://developer.intuit.com/QuickBooksSDK/Downloads/?id=91>

In addition, the QuickBooks Exporter requires a plug-in from KCSI; please contact support@kcsi.ca to obtain this plug-in.

Exporting to QuickBooks

1. Open the QuickBooks company to which the import of data is desired.
2. Log into the SIMMS company from which the data is to be exported.
3. Access the *Export to QuickBooks* module by clicking **Modules>Export Data to QuickBooks**.



4. Select the version of QuickBooks being used (U.S. , Canadian or Online).
5. Select the data groups to be exported from the left hand menu entitled Data (specific delineation of which details of each can be defined/refined with the numerous selection checkboxes on the available tabs.
6. When the choices have been made, click the **Export** button to perform the data transfer.
7. Maximize QuickBooks to confirm the correct transfer of the information.
8. Maximize SIMMS once the confirmation has been made, and click the **Close** button to exit the **Export to QuickBooks** screen.

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